JIRA Request Quick Guide

JIRA is used to request enhancements, PeopleSoft cost center and role access, as well as report business system issues. Access to JIRA is obtained through an (eCAT) electronic computer access ticket.

A link to the JIRA Project Tracking system can be found on the Galaxy login page under Toolbox or by using the link below. <u>https://jira.utdallas.edu/jira/secure/Dashboard.jspa</u>

Your netid and password is required to login.

Approval from Trusted Approvers is required to process a JIRA request.

There are several Projects that categorize each work request in JIRA. The most common Projects used by end-users are:

- **Cost Center Security (CCS)** used to request cost center security <u>only</u>. Questions regarding CCS JIRA's should be directed to <u>systemadministration@utallas.edu</u>.
 - Note: New Cost Center request or changes to Cost Center Owners, Managers or Alternates must be requested through PeopleSoft forms. See navigation below:
 - <u>PeopleSoft Form Navigation</u>: Gemini Financials > Main Menu > Employee Self-Service > Forms
- EAS Technology (EAST) used to request user role access <u>only</u>. If cost center security access is requested on an EAST JIRA, PS Security Access Control will create a CCS JIRA. Questions regarding EAST JIRA's should be directed to <u>pssecurity@utdallas.edu</u>.
- Office of Budget and Finance (OBF) used to report business systematic issues and request enhancements. Questions regarding OBF JIRA's should be directed to <u>obftech@utdallas.edu</u>.

(Not for Departmental Use)

- Financial Systems and Reporting (FSR) Replaced by OBF-JIRA
- Financial Management System (FMS) should only be used by Business Process Analysts
- Human Capital Management (HCM) should only be used by Business Process Analysts

Steps to fill out a JIRA request are provided below:

- 1. Login: https://jira.utdallas.edu/jira/secure/Dashboard.jspa
- **2.** Login using your netid and password

<u>U</u> sername	
Password	
	Remember my login on this computer
	Not a member? To request an account, please contact your JIRA administrators.
	Log In Capit access your account?

3. Create an Issue



4. Fill in the required (*) fields below:

Create Issue	Configure Fields -	
Project [*] Issue Type [*]	 EAS Technology (EAST) PeopleSoft Security (Access) Come issue types are unavailable due to incompatible field configuration and/or work 	kflow associations.
Main Other Det	ails	
Issue Sub-Type* Summary* Desired Completion* Priority Requested Due*	User Access Change Issue Sub-Type for PeopleSoft Security (Access), formerly PSEC Request Request access for user 2 - Within 8 business hours 31/Oct/16	E
Date Component/s* Environment/s*	Date you desire this issue to be resolved. FIN × Start typing to get a list of possible matches or press down to select.	•
Description	DEV DMO QA Request Access for User	

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Business*	New Employee		
Justification			
Attachment	Drop files to attach, or browse.		
Department	None		
ooparanont	Arts and Humanities		
	Athletics Behavioral and Brain Sciences		
	The department(s) associated with this issue.		
CC		223	
	Start typing to get a list of possible matches.		
	Account(s) to receive copy of issue creation notification.		

5. Click create

Create another	Create	Cancel	
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Contact Information

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Financial Systems Administration <u>systemadministration@utdallas.edu</u>

Business Process Analyst – obftech@utdallas.edu