

Booking Guest Travel in Concur – Quick Guide

How to Book for a Guest Traveler

- 1. Log in to your Concur account at <u>www.concursolutions.com</u>. If you are a first time Concur user, you must first register for a Concur profile. Please visit the <u>Travel Management Page</u> for information on how to register.
- 2. Once you are logged in, choose to administer travel for a Guest Traveler.

CORPORATE TRAVEL PLANNERS Travel. Events. Groups. A Branch of the Tzell Travel Group	ncur	UT DALLAS
Travel Profile		
Home Trip Library Templates Policy Profile Tools		
View mans & directions to your	Travel Alerts	You are administering travel for: Me Me Guest Traveler
hotel on your smartphone.	Company Notes Travel Map Upcoming Trips Trips Awaiting Approval	
Get the free app	For business use only. For Online assistance please call 877-727-5188 (toll free). For Full Service assistance please call 866-366-1142 (toll free).	
Plan your flight, car and hotel: e.g. flight from JFK to Paris on Tuesday Air/Rail Car Hotel Rail Flight Status	Prompt #2 Domestic Prompt #3 International Hours of operation: 8:00am - 6:00pm CST After Hours: 6:01pm - 7:59am CST After Hours Toll Free Number 800-441-6512 use VIT Code S-2P2A	

3. Enter your Departing and Arriving cities. You may also choose to reserve a car or hotel.



4. Enter your Guest Traveler's information.

Travel Profile						
Home TripLibrary Templates Policy Profile Tools						
Concur Guest Booking Griest Traveler						
Enter the name of the guest traveler you're booking the trip for. The guest's trip will be subjected to the "Guest Class" policy, or in its absence, the policy which applies to you. Once the trip is booked, it will show up on your Travel home page and be assigned to your account. When you view the itinerary, you will see the traveler's name on the itinerary.						
Please make certain that the first and last names shown below are identical to those on the photo identification that the guest traveler will be presenting at the airport. Due to increased airport security, the guest may be turned away at the gate if the name on their identification does not match the name on their ticket.						
Look up a previous guest by name:						
Personal Information * Required Fields						
Title First Name* Middle Name Last Name*						
▼ John Doe						
Email Address* Phone number and type*						
johndoe@utdallas.edu 972-883-2300 Work Phone 🗸						
Reset Start Over << Previous						

5. Reserve your flight choice. You may also use the Print/Email function located above the matrix to share the flight options with the Guest Traveler.

CORPORATE TRAVEL P	Travel. Events. Grou	ops. C	ncur				UT DALLAS
Travel Profi	ile						
Home Trip Libra	ary Templates Policy Pro	file Tools					
Austin, TX To D	Dallas, TX Mon, Jul 22 - Tu Policies	ie, Jul 23		Print / Email Hide matrix	Booking for: John Doe		
All 35 results	A 'A America � �		U	inited ♦ ♦	Previous Searches Previous Searches	0	
Nonstop 16 results	157.80 16 result:				Load		
1 stop 19 results		394.77 19 results		194.77 results	Change Flight Search Outbound - Mon, Jul 22	0	
	<u>2</u>	how fare display	legend ()		Depart		
Shop by Fares	Shop by Schedule		Sorted By:	Policy - Most Compliant 👻	7:04 AM - 1	L0:07 AM	
Expand All De Displaying: 35 ou	etails It of 35 results.		< < P r	evious 1 <u>2 3 4</u> <u>Next>> All</u>	Arrive 9:00 AM -	2:13 PM	
Price	Carrier	Depart	Arrive	Stops Duration	Return - Tue, Jul 23	0	
\$157.80 Reserve	AXA American	AUS DFW	9:15am ⇒ DFW 4:15pm ⇒ AUS More like this +	10:20am 0 1h 5m 5:10pm 0 55m Show details (Depart 3:05 PM -	6:59 PM	
\$157.80 Reserve	AXA American	AUS DFW	9:15am ⇒ DFW 6:05pm ⇒ AUS	10:20am 0 1h 5m 7:00pm 0 55m	Arrive	11:59 PM	
Compare	± 💎 🔶 E		More like this +	Show details 🔇	Price	0	

6. Choose the first option (BTA* card) to direct bill the airfare.

CORPOR	ATE TRAVEL PLANNERS A Branch of the Tzell Travel Groups.	C-ncur			TUT DALLAS
Trave	I Profile				
Home	Trip Library Templates Policy Profile	Tools			
Trip Infor	Payment mation			Booking for: John Doe	
۲	Choose a credit card Company cards are indicated by an asterisk (*). Air BTA* (2989)				
0	Use a temporary card (entered below)				
	Temporary credit card:	Credit Card Number:	month / year		
Ple	se choose a credit card and billing information	n, if applicable.	Start Over C< Previous	t >>	

7. Enter the remaining TSA-required information regarding the Guest Traveler.

CORPORATE TRAVEL PLANNERS Travel. Events. Gro				UT DALLAS
Travel Profile				
Home Trip Library Templates Policy Pr	ofile Tools			
TSA Secure Flight			Booking for: John Doe	
The Transportation Security Authority (T passengers traveling to, from, or throug may result in fines and penatites, additi share information you provide with law notice. For more on TSA privacy policies see the TSA's web site at <u>WWW/UTSA.GO</u>	SA) requires that we transmit information coll in the United States. Failure to provide the re- nonal screening, or denial of transport or auth enforcement or intelligence agencies or othe or to view the records notice and the privacy &	ected from quested information rorization. TSA may ers under its records impact assessment,		
Requested Information				
DOE, JOHN				
Gender	● Male ◎ Female			
Middle Name	🗹 No Middle Name			
Date of Birth (mm/dd/yyyy)	1/1/1970			
DHS Redress No.	8			
TSA Pre Known Traveler Number	W			
Please enter the requested information.	Start Over	<pre></pre>		

8. If you are not booking a car or hotel, proceed to the last step. If you choose to book a car via Concur, choose your car choice and continue. Please note that only National and Enterprise cars can be direct billed through Concur. All other car rental agencies require a personal credit card to proceed with the reservation. Travelers can <u>request reimbursement</u> upon completion of travel.

CORPORATE TRAVEL I	Trav	el. Events. Gi ch of the Tzell Trav	roups. C	•ncur					UT DALLAS
Picking up the c Returning on Tu	ar at: (DFW) o ie, Jul 23 4:15	n Mon, Jul 22 PM	10:20 AM			<u>Print</u> Hide ۱	<u>/ Email</u> matrix	Booking for: John Doe	
All 64 results	Economy Car	Compact Car	Intermediate Car	Intermediate Car Hybrid	Standard Car	Full-size Car	Premi	Air USD 157.80	
Budget	29.00	29.00	30.00		31.00	31.00	43	Total USD 157.80	
AV/S	30.00	30.00	31.00		32.00	32.00	43	Car booking options	
enterprise	31.36	32.34	34.30		34.30	36.75	42	Message to Vendor:	
National	31.36	32.34	34.30		34.30	36.75	42	+ Add car Mileage Program	
lister.	32.00	32.00	34.00	170.49	35.00	36.00	59	Change Car Search	
								Car Display Filters	
Displaying: 64 ou Sorted By: Poli	Displaying: 64 out of 64 results. < <previous 1="" 7="" <u="" of="" page:="" ="">Next>> <u>All</u> Sorted By: Policy - Most Compliant ↓</previous>						Unlimited miles Air conditioning Hybrid Car Ensemission		
Economy Car \$29.00 (Corpo Res	(Sabre)) per day prate rate) erve	Unlimite Automat Total co:	d miles tic transmission st \$94.12 *	E-Receipt Enabled	more info	Budget	P 0	Carl Automatic Manual Manual	

9. If you are not booking a hotel, proceed to the last step. If you choose to book a hotel via Concur, choose your hotel choice and continue. Please note that hotels cannot be direct billed through Concur. A personal credit card will be required to complete the reservation. Travelers can request reimbursement upon completion of travel.

Hotel Per Diem Locations	Booking for: John Doe
Search for Locations near: Country (Select a Country to get a list of locations or States) United States of America (US) State/Province (*) Texas (TX) Tocation Dallas Country Dallas Country Lodging Rate Meals Rate \$ 113 \$ 66	
Please choose the per diem location for your hotel Display Trip << Previous	Next >> Cancel

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10. Review and confirm your itinerary by clicking "Next". Once confirmed, the Guest Traveler's itinerary will be ticketed and will be subject to any applicable non-refundable fares or fees.

